

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

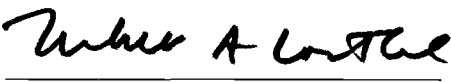
-----	X	
	:	
In re:	:	
	:	
LEHMAN BROTHERS SECURITIES AND	:	Civil Action 09 MD 2017
ERISA LITIGATION	:	(LAK)
	:	
This Document Applies to:	:	
	:	<u>RULE 7.1 STATEMENT</u>
<i>American National Insurance Company v. Fuld,</i>	:	
09 Civ. 02363 (LAK)	:	
	:	
	:	
	:	
	:	
-----	X	

In accordance with Federal Rule of Civil Procedure 7.1, the undersigned counsel for defendant Daiwa Securities SMBC Europe Limited states as follows:

Daiwa Securities SMBC Europe Limited is a wholly owned subsidiary of Daiwa Securities SMBC Co. Ltd., a joint venture headquartered and regulated in Japan. The joint venture company, Daiwa Securities SMBC Co. Ltd., is 60% owned by Daiwa Securities Group Inc., and 40% owned by Sumitomo Mitsui Financial Group Inc.

Dated: New York, New York
July 31, 2009

CLEARY, GOTTlieb, STEEN & HAMILTON LLP

By: 
 Mitchell A. Lowenthal
 One Liberty Plaza
 New York, NY 10006
 (212) 225-2000
 (212) 225-3999 (Facsimile)
mloenthal@cgsh.com

*Attorneys for Defendant Daiwa Securities
SMBC Europe Limited*